

Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:

Post-Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building**.

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☐ The original *Employee Pre-Travel Authorization* (Form RE-1), AND
☐ A copy of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

RE+ Events

Private Sponsor(s) (list all):

Travel date(s): September 19-22, 2022

Name of accompanying family member (if any):

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate	727.20	80.40		
☒ Actual Amount				

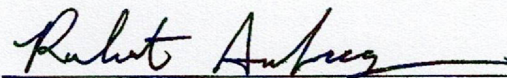
Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate				
☐ Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): See attached itinerary

10/20/2022
 (Date)

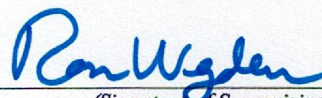
Robert Andres
 (Printed name of traveler)


 (Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

10/21/22
 (Date)


 (Signature of Supervising Senator/Officer)

Date/Time Stamp:

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics in SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: Robert AndresEmploying Office/Committee: Senate Finance Committee, MajorityPrivate Sponsor(s) (list all): RE+ EventsTravel date(s): September 19-22, 2022

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): Anaheim, California

Explain how this trip is specifically connected to the traveler's official or representational duties:

Robert Andres is the lead staffer on energy tax issues and is joining the conference to discuss the energy tax policies included in the recently enacted Inflation Reduction Act

Name of accompanying family member (if any): n/aRelationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

9/12/2022
(Date)

Robert A. Andres
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Tim Wyden hereby authorize Robert Andres
(Print Senator's/Officer's Name) (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

9/12/22
(Date)

Tim Wyden
(Signature of Supervising Senator/Officer)

**Robert Andres RE+ Conference Itinerary
September 19 – 22, 2022**

Monday, September 19, 2022

5:15pm

DEPART DCA to LAX

7:57pm

ARRIVE LAX

8:30pm

TRANSFER LAX to hotel**Tuesday, September 20, 2022**

7:00am - 7:30am

Breakfast at hotel

7:30am

Walk to RE+ Conference

8:45am – 9:15am

From BBB to IRA: A Behind-the-Scenes Look at an Historic Federal Energy Bill

Inflation Reduction Act, recently passed by Congress and signed into law by President Biden, includes some of the most transformative policies for clean energy growth ever enacted at the federal level. The bill contains many new policies that will help spur deployment, job creation, and manufacturing in the clean energy sector, but it was a long and bumpy road to the finish line. Join experts from the front lines in this multi-year policy process, including one of the bill's key architects in the Senate, to hear how the sausage was made and what the legislation can do for clean energy businesses across the country.

Fireside chat with on Fireside Chat with Bobby Andres, Senior Policy Advisor, U.S. Senate Finance Committee and Jen Bristol, Director of Communications, SEIA

9:30am – 10:30am

Ripped from the Headlines: Finance + Development Trends Illuminated by Sunion

Everyone's favorite enigmatic and incredibly niche satirical news site can always be relied upon for a laugh. But what can it teach us about the current market dynamics and financing trends of the clean energy industry? Join asset owners and investors in a lively and revealing conversation on capital markets, including tax equity and debt financing, development challenges and project risk management, and the latest legislative updates.

Moderated by: Jessie Robbins – Vice President, Structured Finance and Tax Equity, Generate Capital, Inc.
Panelists:

Zoe Berkery, Chief Operating Office, CleanCapital

Melissa Kemp, Senior Director of Policy and Strategy, Cypress Creek Renewables

Natalie Jackson, Head of Capital Markets, Clearway Energy Group

Jaime Carlson, Strategy & Investments, SB Energy

11:00a – 12:00 pm

Winning the Race: The Electrification of Everything

While addressing lighting and HVAC loads has shown significant success, there are a number of industries where 100% electrification remains a challenge. This panel of utility and technology experts will discuss newly emerging trends that are helping to lead the way towards the electrification of everything.

Moderated by: Julian Sculley, Research Engineer, HECO "

Panelists:

Tad Glauthier, VP Business Development, STEM

Ben Brown, Google Nest Product Lead

Mari McClure CEO of Green Mountain Power

Julia Pyper, Vice President of Communications and Policy, Goodleap

12:00pm - 1:00pm

Lunch

1:00pm – 1:30pm

Quicktalk: Centering Tribal Consultation & Indigenous People in Solar Policy

This case-study presentation will highlight New Mexico's 2021 Community Solar Act to demonstrate why ongoing engagement, collaboration, and consultation with tribes and indigenous peoples in the policy development process leads to more successful legislative outcomes and broader solar energy access.

Presented by: Mayane Chavez Barudin, Regional Director & Tribal Liaison at Vote Solar

1:30pm – 2:00pm

Quicktalk: Tax Credit Insurance Beyond Qualified Basis

Tax equity investors, sponsors, developers, and lenders encounter a wide range of uncertainty as they contemplate developing or investing in renewable energy projects. Many have turned to tax insurance to protect ITC eligible projects against qualified basis challenges. However, insurance capital can be used to address many other types of risks more broadly, including protection against the loss of ITCs for wide-ranging issues spanning structural tax risks, qualification (including safe harbor strategies being challenged) and recapture. In this session, our speaker will discuss how tax credit insurance is strategically used to protect against these wide-ranging issues. Attendees will also hear about how tax credit insurance can complement other transaction solutions, such as representations & warranties insurance, to protect tax equity and M&A acquirers for non-tax representations being false.

Presented by: Gary Blitz, Global Co-CEO, Aon M&A and Transaction Solutions

2:30pm – 3:30pm

Corporates Leading New Tax Equity Investment

Corporate tax equity investors are emerging as a critical stakeholder for achieving a net zero emissions power grid. This fresh tax equity cohort is changing the financing landscape as they focus beyond investment returns to consider broader environmental and social impact from their investments. Market participants are invited to better understand the unique characteristics and strategies these investors are employing to move the industry forward and the role new legislation in the Inflation Reduction Act will make in this process.

Moderated by: John Richardson, Director, CohnReznick Capital

Panelists:

Chris Diaz, co-CEO of Seminole Financial Services, LLC

Laura Jones, Partner, Hunton Andrews Kurth LLP

George Strobel, Partner, Co-Founder & Co-CEO, Monarch Private Capital

Gabriel Wuebben, Assoc. Vice President - Structured Finance, Sol Systems

3:30pm – 4:00 pm

Wind vs Solar: The Competition Heats Up

After energy crises, regulatory delays and political turnover, a policy framework is within sight for the clean energy transition. The progress is welcome news for wind and solar developers and their respective customers who are actively engaged in long-haul projects that are critical to a future in which the US grid moves immense amounts of wind and solar energy to decarbonize the nation's electric infrastructure. But the renewable energy faces headwinds when it comes to delivering new projects and connecting to the grid. This session will explore labor shortages, challenges in finding suitable land and permitting, along with wind and solar developers trying to lock similar tax equity and encountering constraints in transmission infrastructure, addressing the question: Does this all mean we will see Solar and Wind competing for limited assets?

Presented by: Diana Carraanza, Communications Manager, North America at BayWa r.e. Americas

4:00pm – 5:00 pm

The Grid of the Future: Moving Quickly Toward Fleet Electrification

As the adoption of EVs, from heavy to light duty vehicles, continues to accelerate, concerns are growing around existing grid capacity for vehicle charging and managing customer behaviors. This panel of transportation electrification professionals and the financial community will discuss the risks and rewards these new opportunities present.

Moderated by: Bill LeBlanc, President, LeBlanc Energy Innovation

Panelists:

Brian Stonerock, Principal Manager of eMobility, SCE

Rob Anderson, Director of Fleet Sales, FreeWire

Richard DiMatteo, EVP Capital Markets & Development, Highland Fleets

5:00pm – 5:30 pm

Understanding the Magnitude of the EV Charging Opportunity

Utilities, auto suppliers, convenience store chains, hotel chains, EV charging companies, and more work with Loren McDonald to better understand emerging opportunities in the EVSE space. Learn more about the emerging deployment perspective, key trends, and business challenges at this presentation.

Presented by: Loren McDonald- Market Analysis and Consulting for the EV Industry, EVAdoption

5:30 pm

Walk back to hotel

6:00pm

Dinner

Wednesday, September 21, 2022

8:30am – 9:00am

Breakfast at hotel

9:00am – 9:30am

Walk to RE+ Conference

9:30am – 10:30am

Corporate Financing Solutions for a Carbon Free Future

Corporations and other large energy consumers have begun shifting capital investment and business strategies in response to customer/stockholder demand, perceived risk and improved economics of large-scale clean energy generation. Access to lower-cost capital will drive continued utility-scale corporate renewable energy investments through the end of the decade. Panelists will discuss what these parallel trends mean for the renewable energy industry and the utility of the future, and explore how various external pressures are driving utility transitions, regulatory innovation, financial markets and the role of

Environmental, Social and Governance (ESG) in corporate decision making.

Moderated by: Supria Ranade, US Solar+Storage, SoftBank Energy

Panelists:

David Vickerman, CFO Sol Systems

Dave Felix, Senior Director - Energy Development & Strategy, Inspiration Mobility

Sunny Elebua, Chief Strategy and Sustainability Officer, Exelon

Britta Von Oesen, Managing Director, CohnReznick Capital

11:00am – 12:00pm

Best Practices in Community Solar Program Design

A diverse range of community solar models are gaining traction in the U.S. today. Panelists will discuss a variety of projects that differ by state, service area and stakeholders involved, but have each demonstrated success in program design, implementation, and subscriber recruitment.

Moderated by: Rusty Haynes, Manager, Research & Industry Strategy SEPA

Panelists:

Laura Stern, Co-Chief Executive Officer, Nautilus Solar Energy, LLC

Eric Misbach, Director of Community Solar Program Management, Nexamp

David Sandbank, Vice President Distributed Energy Resources, New York State Energy Research and Development Authority

12:00pm – 12:30pm

Lunch

12:30pm - 1:00pm

How to Accelerate the Adoption of Commercial Solar with PPA Financing

Although Power Purchase and Solar Services Agreements (PPA/SSA) have been in place for several years, many solar and storage installers who work directly with C&I clients don't have a strong grasp on how they work and the benefits they can provide. The session will provide an overview of the financing features and benefits of PPA/SSAs, including how to efficiently obtain an estimate for clients, reducing wasted time and increasing workflow capacity for future project intake. Additionally, simple and effective tips to ease customer concerns of risk and increase levels of excitement for going solar will be discussed.

Presented by: Nick Perugini, VP Projects & Partners, Solaris Energy

1:00pm - 2:00pm

Financial Innovations: Expanding Solar Access

Equity is an increasingly important priority across all levels of government and corporate procurement and is being codified in legislation, regulation and Environmental, Social and Governance (ESG) models.

Panelists will discuss how the solar industry is advancing these goals and changing business models to optimize incentives for increased low-to-moderate Income (LMI) participation. The session will also explore opportunities and barriers for development strategies, offtake agreements and financing structures for projects partnering with LMI consumers, housing authorities and other counterparties traditionally under-represented in the solar sector.

Moderated by: Dana Redden, Founder & Chief Executive Officer, Solar Stewards

Panelists:

Gilbert Campbell, Founder and CEO, Volt Energy Utility

Trenton Allen, the CEO of Sustainable Capital Advisors

Jack Copus, Co-Founder, Vice-President, Development, SGC

Jennifer Williams, SVP - Head of Renewable Energy, Live Oak Bank

2:00pm - 2:30pm

Diversifying the Solar Workforce Through Inclusive Apprenticeships

A recent study from the Department of Energy showed the US solar industry workforce will need to triple by 2035 to meet deployment goals. While progress towards building a diverse workforce has been made in recent years, more can be done to reach untapped talent pools to support future growth apprenticeship programs provide participants with paid training through in-classroom instruction and structured on-the-job training with an experienced mentor, and those designed to be inclusive of people with disabilities, and underrepresented groups more broadly, can be a low-cost way to help companies of all sizes diversify their workforce, boost productivity, reduce turnover and absenteeism, enhance their brand images, and more. This session will cover the Partnership on Inclusive Apprenticeship (PIA), an initiative funded by the U.S. Department of Labor's Office of Disability Employment Policy, and how it can support solar employers to advance and enhance inclusive apprenticeship programs.

Presented by: Alex Winn, Director, Clean Energy - Partnership on Inclusive Apprenticeship, Senior Consultant, Wheelhouse Group

2:30pm - 3:30pm

Equity and Just Access for All: Highlighting Successful Low and Moderate Income Solar

When justly implemented, solar programs are accessible, affordable, and beneficial to customers of all income brackets. This panel will explore successful strategies to serve low income households with solar power, and alternative methods for expanding customer education and pre-program participation in community solar and other types of solar installations. Panelists will discuss consumer education and protection and give real life examples of the benefit of solar development projects to underserved communities.

Moderated by: Sara Birmingham, Senior Director, State Policy, West, Solar Energy Industries Association, SEIA

Panelists:

Chris Walker of GRID /California's SOMAH program

Jeff Hargis, Director of Technical Programs & Services, ICAST

Sandhya Murali, Co-Founder and Chief Operating Officer, Solstice

Nancy Sutley Senior Assistant General Manager of External and Regulatory Affairs and Chief Sustainability Officer, LADWP

Thomas Neyhart, Co-founder & CEO, PosiGen

3:30pm – 4:00 pm

Fire and Environmental Concerns Drive the Innovation of Zinc Battery Chemistry

To address the persistent fire hazards posed by lithium-ion and install energy storage in dense urban environments where fire safety is crucial, we need products that are safe for use indoors. Supply chains for lithium and the cobalt also required are complicated by human rights issues and trade barriers. This session will explore the opportunity presented by zinc alkaline batteries now that they have been made rechargeable and are becoming a leading alternative for long-term residential and commercial energy storage and power backup, at a cost far below lithium-ion.

Presented by: Ann Marie Augustus, Vice President Operations and Co-Founder, Urban Electric Power

4:00pm - 4:30pm

Clean Energy Workforce Alliance: Collaborative Approach to Workforce Challenges

This year, the Interstate Renewable Energy Council (IREC) launched the Clean Energy Workforce Alliance, a collaboration among key stakeholders across the clean energy and energy efficiency industries

to effectively grow an inclusive clean energy workforce. The Alliance convenes employers, training providers, organized labor, and community-based recruitment and support organizations and energy justice organizations to develop solutions to shared workforce challenges. We'll review the outcomes and recommendations that have emerged from this Alliance so far and invite attendees to get involved.

Presented by: Speaker: Dr. Janell Hills, Director of Workforce Programs, Interstate Renewable Energy Council

4:30pm – 5:00pm

What It Will Take for Heavy Industry To Convert to Green Hydrogen?

What do the refining, chemicals, ammonia, steel, and cement industries have in common? They can all convert to green hydrogen as a feedstock or heat source, along with sectors of transportation and electric utilities. And the opportunity for green hydrogen to act as offtaker for renewables projects has never been hotter, since the Inflation Reduction Act includes a tax credit of up to \$3 per kilogram. Its uses are many: For example, ammonia by itself contributes 1.8% of global CO2 emissions; making it from fossil fuels emits 2.8 tons of CO2 per ton of ammonia. Green hydrogen can cut that to virtually none, using wind and solar energy. Oil and gas, and electric utilities are also looking at how they can incorporate this still emerging form of clean energy.

Presented by: Jacob Susman, Founder and CEO, Ambient Fuels

5:00pm – 6:00pm

RE+ Conference Happy Hour (Exhibit Hall)

6:00pm

Walk back to Hotel

Thursday, September 22

5:00am

DEPART for LAX

7:55am

DEPART LAX to DCA

4:02pm

ARRIVE DCA

CHRISTOPHER A. COONS, DELAWARE, CHAIRMAN
JAMES LANKFORD, OKLAHOMA, VICE CHAIRMAN

BRIAN SCHATZ, HAWAII
JEANNE SHAHEEN, NEW HAMPSHIRE

JAMES E. RISCH, IDAHO
DEB FISCHER, NEBRASKA

SHANNON HAMILTON KOPPLIN, CHIEF COUNSEL AND STAFF DIRECTOR
WILLIAM B. CABLE, CHIEF CLERK

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SECOND AND CONSTITUTION AVENUE, NE
WASHINGTON, DC 20510-6425

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TDD: (202) 228-3752

United States Senate

SELECT COMMITTEE ON ETHICS

September 13, 2022

Robert Andres
Committee on Finance
United States Senate
Washington, DC 20510

Dear Mr. Andres:

This responds to your recent correspondence requesting approval from the Select Committee on Ethics (the Committee) to accept an invitation you received to travel to the *RE+ 2022* conference in Anaheim, California, on September 19–22, 2022, sponsored by RE+ Events. Provided that you adhere to the guidance set forth below, it appears that it is permissible for you to accept necessary expenses from RE+ Events in connection with this trip.

Background

Based on your communication with the Committee, the background in this matter is as follows.¹ You are employed as a Senior Policy Advisor for the Committee on Finance and Senator Ron Wyden is your supervising Senator. RE+ Events invited you to travel to the *RE+ 2022* conference in Anaheim, California, on September 19–22, 2022. RE+ Events certified to the Committee that it will pay the necessary expenses² related to the travel and that it is neither a lobbyist, lobbying firm, agent of a foreign principal, or otherwise acting as a representative or agent of a foreign government. RE+ Events has also certified that it does not retain or employ a registered lobbyist or agent of a foreign principal and that no registered lobbyist or agent of a foreign principal will accompany you at any point throughout your trip.³

Discussion

Privately-sponsored travel includes any gift of travel and travel-related expenses for travel outside the Senate duty station, including transportation, lodging, food and refreshments, and conference fees and materials, whether paid for directly, reimbursed, or provided directly, from a private individual or entity, in connection with a Member's, officer's, or employee's official Senate duties. Incorporating reforms from the Honest Leadership and Open Government Act of 2007 (HLOGA), Pub. L. 110–81 (2007), Senate Rule 35.2 permits Members, officers, and

¹ If this letter does not correctly recite the facts, contact the Committee immediately.

² The term “necessary expenses” has a specific definition. *See Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel – Glossary of Terms* at 8.

³ The term “any point throughout your trip” has a specific definition. *See id.* at 2.

employees to accept privately-sponsored travel only with the prior written approval of the Committee.

The Committee's approval process is governed by the *Regulations and Guidelines for Privately-Sponsored Travel and Glossary of Terms* (collectively, *Travel Regulations*). The *Travel Regulations* contain detailed requirements regarding who may sponsor travel; time limits for trips; and the type and amount of expenses that can be reimbursed.

Entities that do not retain or employ a lobbyist or foreign agent and all non-profit organizations designated as tax-exempt organizations under § 501(c)(3) of the Internal Revenue Code of 1986, regardless of whether they retain or employ a lobbyist or foreign agent, may sponsor domestic trips for up to three days. The three-day limitation means three 24-hour periods, calculated from the time of arrival in the trip location to the time of departure from the trip location. For such trips, neither lobbyists nor foreign agents may accompany a Senate invitee at any point throughout the trip, other than in a *de minimis* way.⁴ This means that neither lobbyists nor foreign agents may accompany Senate invitees at any point to and from the event, at the event itself, or at the location being visited.⁵

Under Senate Rule 35, Senate staff must receive advance authorization signed by the Member or officer under whose direct supervision the individual works in order to accept payment or reimbursement for necessary expenses related to fact-finding travel. Further, such authorization and expenses must be disclosed to the Secretary of the Senate by filing the completed *Employee Pre-Travel Authorization* and the *Employee Post-Travel Disclosure of Travel Expenses* (Form RE-1 and Form RE-2), along with a copy of the *Private Sponsor Travel Certification Form*, and all relevant attachments (e.g., the private sponsor's invitation and itinerary) **within 30 days of the conclusion of Privately-Sponsored Travel**.

Consistent with these standards and Committee precedent and RE+ Events' factual representations, it appears that it is permissible for you to accept necessary expenses from RE+ Events in connection with this trip, provided that the actual travel and travel-related expenses conform to the information and materials you provided, and the travel and all required documents are disclosed to the Secretary of the Senate (Office of Public Records).

⁴ The term "*de minimis*" has a specific definition. See *Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel – Glossary of Terms* at 3.

⁵ See *Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel* at 5; see also *Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel – Glossary of Terms* at 2-3.

Finally, Senate Rule 34 requires a reporting individual,⁶ on his or her Financial Disclosure Report, to make an annual disclosure of the receipt of payments or reimbursements under Senate Rule 35 from a private sponsor for officially-related travel expenses where, in the aggregate, travel expenses exceed \$415 from that sponsor during a calendar year. However, if a Member, officer, or employee properly reports the receipt of necessary expenses for such travel to the Secretary of the Senate within 30 days of the travel, as discussed above, the travel expenses need not be disclosed a second time on their Financial Disclosure Report.

I hope you find this information helpful. If you have any additional questions, please do not hesitate to contact the Committee.

Sincerely,



Shannon Hamilton Kopplin
Chief Counsel and Staff Director

Enclosure: Travel Checklist

⁶ A reporting individual is someone whose salary equals or exceeds 120% of the basic rate of pay for GS-15 (\$135,468 for CY 2022) or is a political fund designee and is required to file Financial Disclosure Reports.

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

-
1. Sponsor(s) of the trip (please list all sponsors): RE+ Events

 2. Description of the trip: RE+ 2022 is the largest energy conference and trade show in North America.
Robert Andres is being invited to be a speaker on a session discussing The Inflation Reduction Act.

 3. Dates of travel: September 19-22, 2022

 4. Place of travel: Anaheim, CA

 5. Name and title of Senate invitees: Robert Andres, Senior Policy Advisor, U.S. Senate Finance Committee

 6. I *certify* that the trip fits one of the following categories:

☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

- OR -

☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).

 7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

- AND -

☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

 8. I *certify* that:

☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

- AND -

☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

- OR -

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

- OR -

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

RE+ Events is an event company for the renewable energy industry.

RE+ Events is funding all travel and travel related expenses for Bobby's trip including booking Bobby's flight, ground transportation, meals, and itinerary for the trip.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

RE+ brings the modern energy industry together to foster a cleaner future for all. The Inflation Reduction Act includes some of the most transformative policies for clean energy growth ever enacted at the federal level, in part due to the Senate Finance Committee's hard work on the bill.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

None

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

We bring together an extensive alliance of renewable energy leaders for multiple days of programming.

In addition to educational offerings both on the main stage, breakout rooms, and showfloor. Year round,

RE+ Events holds regional and international clean energy events.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	Delta round trip flight from DCA - LAX (9/19-9/22) \$537 Ground transportation to and from airport \$100 Total: \$637	Hotel room at Anaheim Marriott for 3 nights \$289/night x 3 Total: \$867	Breakfast/Lunch/Dinner x 2 days (Tuesday and Wednesday) \$74 x2 First and last day of travel \$55.50 x 2 Total: \$259	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation **or** b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

a) the trip involves an event that is arranged or organized without regard to congressional participation

18. Reason for selecting the location of the event or trip

RE+ is an annual event that is held on a rotation between Anaheim, CA and Las Vegas, NV. In 2022 it is being held in Anaheim.

19. Name and location of hotel or other lodging facility:

Anaheim Marriott

20. Reason(s) for selecting hotel or other lodging facility:

Next to Anaheim Convention Center where majority of conference is being held.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

The total cost of meals for Bobby is \$250, which is \$9 less than the total of GSA's per diem rates. The hotel rate is \$289/night which is \$100 more expensive per night than the per diem rates. This hotel rate is the same rate being provided to other participants of RE+.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Round trip coach class airfare.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: Kathy Schott

Name and Title: Kathy Schott, Director of Education

Name of Organization: RE+ Events

Address: 121 Eisenhower Ave, Suite 301, Alexandria, VA 22314

Telephone Number: 443-739-5155

Fax Number: _____

E-mail Address: kschott@re-plus.com

0000000004819

RECEIVED BY: SECRETARY OF THE SENATE

Date: October 21, 2022



BOOK

CHECK-IN

MY TRIPS

FLIGHT STATUS

Travel Info

SkyMiles

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Date of Purchase: Sep 06, 2022

Washington-Reagan National, DC ► Los Angeles, CA

Passenger Information

ROBERT ANDRES

Confirmation Number: [REDACTED]

Ticket Number: [REDACTED]

Flight

DATE AND FLIGHT	STATUS	CLASS	SEAT/CABIN
DCA ► LAX Mon 19Sep2022 DL 508	OPEN	K	27B
LAX ► DCA Thu 22Sep2022 DL 508	OPEN	Q	27B/32F

Detailed Charges

Air Transportation Charges

Base Fare: \$649.30 USD

Taxes, Fees and Charges

United States - September 11th Security Fee(Passenger Civil Aviation Security Service Fee) (AY) \$11.20 USD

United States - Transportation Tax (US) \$48.70 USD

United States - Passenger Facility Charge (XF) \$9.00 USD

United States - Flight Segment Tax (ZP) \$9.00 USD

Total Price: \$727.20 USD

Paid with A [REDACTED] \$727.20 USD

[View Terms and Conditions](#)



ANAHEIM MARRIOTT

GUEST FOLIO

405	ANDRES/ROBERT	289.00	09/22/22		DUPLICATE 5:57		
ROOM	NAME	RATE	DEPART	TIME			
STEH	RE PLUS HOUSING		09/19/22				
TYPE	RE PLUS HOUSING		ARRIVE	TIME			
ROOM		A					
CLERK		PAYMENT					

DATE	REFERENCES	CHARGES	CREDITS	BALANCES DUE
09/19	TELECOMM	WFB		.00
09/20	FRESHBTS	2213 405		12.54
09/20	TELECOMM	WFB		.00
09/20	SELF PARK	#5191739		29.00
09/20	PARKATID	#5191739		.58
09/20	PARK TAX	#5191739		4.35
09/21	SELF PARK	#5191739		29.00
09/21	PARKATID	#5191739		.58
09/21	PARK TAX	#5191739		4.35
09/21	TELECOMM	WFB		.00
09/22		EX C/O		
			80.40	
				.00



ANAHEIM MARRIOTT
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ANAHEIM: CA 92802

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This statement is your only receipt. You have agreed to pay in cash or by approved personal check or to authorize us to charge your credit card for all amounts charged to you. The amounts shown in the credit column opposite any credit card entry in the reference column above will be charged to the credit card number set forth above. (The credit card company will bill in the usual manner.) If for any reason the credit card company does not make payment on this account, you will owe us such amount. If you are direct billed, in the event payment is not made within 25 days after check-out, you will owe us interest from the check-out date on any unpaid amount at the rate of 1.5% per month (ANNUAL RATE 18%), or the maximum allowed by law, plus the reasonable cost of collection, including attorney fees.

Signature X